



Gift of Mutual Fund

This form **cannot** be used to transfer stock.

1. Donor Information

Owner/Co-owner _____

Address _____

City, State, Zip _____ Phone # _____

2. Broker Information

Broker's Name & Company _____

Address _____

City, State, Zip _____ Phone # _____

3. Broker Instructions:

Please gift shares of stock from my account per the following.

Account _____

Stock Name/Symbol _____ Quantity of Shares _____

Please transfer shares to:

Recipient: Cityview Community Church

Recipient Account # Z40-123271

Security held at: Fidelity

DTC# 0226

Tax ID # 36-2174820

4. Contribution to be applied to: Cityview Community Church

CityNew One Fund

5. Signature & Seal:

Owner's Signature _____ Date: _____

Co-owner's Signature _____ Date: _____

6. Donor's final steps to ensure a successful transfer, please:

- 1) Mail to: Diane Knopp, Financial Secretary
343 S York
Elmhurst, IL 60126

OR

Scan to: financialsecretary@cityviewcc.net

- 2) Provide this original form to your broker.

Important note to donors: Due to privacy concerns, your name is not transmitted by the broker to Cityview Community Church to identify you as the donor. For Cityview Community Church to identify you as the donor for IRS purposes, we rely solely on you scanning or mailing this form to us.